Preliminary report for integration with evident registry

[Name platform] Platform owned by [legal owner platform]

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| October 2022 |
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***Notice from the I-REC Standard Foundation***

*This report has been completed by a Platform Operator and is a disclosure form, required by the I-REC Standard Foundation, to inform potential users about the functioning of the operator’s Platform and its interaction with an Accredited Registry (Evident’s Registry).*

*Potential and existing Platform users are to be informed that there are different ways to access I-REC(E) and participate in the market. Every I-REC(E) is validated by nationally appointed issuers and ownership records are maintained on the Evident I-REC(E) Registry. Throughout the lifecycle of an I-REC(E) certificate, from issuance to eventual redemption, the certificate ownership is determined and recorded in the I-REC(E) Registry. The Registry also provides basic functionalities including device registration, I-REC(E) transfers and I-REC(E) redemptions. These services are accessible to anyone who is registered in the Registry and can also be accessed through existing market players (e.g., Registrants and Participants) who are familiar with the rules and requirements of the International Attribute Tracking Standard and associated I-REC(E) Product Code. However, the Registry can also be indirectly accessed via Accredited Platforms. These Platforms may provide different services, visualizations or tools which supplement the functionality provided by the Registry. However, use of a Platform is never mandatory for the issuance, trade, or redemption of I-REC(E). Users should, as a result, be informed of the Platforms they intend to make use of and determine if a Platform provides added value for them.*

*The I-REC Standard Foundation and Evident Services periodically check that the Platform is adherent to the rules of Accreditation and well-integrated with the Registry. However, the Foundation, Evident Services or any Accredited Market Facilitator cannot be held responsible for the quality of services provided by Platform Operators.*

*If you have any further questions about the interaction between Platforms and the Evident Registry, please contact the I-REC Standard secretariat at* *secretariat@irecstandard.org**.*

**Who is the legal owner of the Platform (e.g., the Platform Operator)?**

**Please provide a short description of the purpose of the Platform.**

**Please define the primary markets or jurisdictions in which the Platform will operate.**

**How can users register at the Platform and where can contracts or terms and conditions be found?**

**Please define the intended steps for various users of the Platform to be registered with the Platform Operator prior to use. Are legal agreements required? If so are these prepared?**

**How can users access the Platform and who can they contact for questions?**

**What languages does the Platform support?**

**Please describe in detail the functionality of your Platform.**

**How does the above functionality relates to the Accredited Registry (Evident’s Registry)? .**

**Who can use your platform? (more than one are possible)**

[ ]  Registrants[[1]](#footnote-2) registered in the Evident Registry

[ ]  Participants[[2]](#footnote-3) registered in the Evident Registry

[ ]  Entities without an account in the Evident Registry

**Which of the following best describe your platform (more than one are possible):**

[ ]  Market, trade, or exchange functionality

[ ]  Facilitation of Redemptions and/or creation of Platform Redemption statements

[ ]  Visualization tool or creation of reports on usage

[ ]  Mechanism to support increased granularity

[ ]  Mechanism to support registration of small or distributed devices

[ ]  Platform to simplify the issuance process

[ ]  Platform only for internal use (back-office/mid-office use)

[ ]  Other, namely: Click or tap here to enter text.

**Please provide a description of the fees associated with the use of the Platform (e.g., link to fee structure).**

**In case certificates can be redeemed directly on the Platform, please provide a screenshot of the template Redemption Statement users can expect when using this redemption service on the Platform**

**What design elements have been considered to ensure that live, tradable certificates cannot be perceived as being owned or redeemed by an End-User prior to the act of redemption?**

**Where can users find more information about the Platform? (e.g., links to documentation)**

**In the situation that the platform has a market, trade, or exchange functionality, has an agreement with an associated financial institution been discussed? Are there expectations as to the needs for associated collateral?**

1. A registrant is the only entity that is able to request device registration or certificate issuance. They can do this on behalf of a device owner or on their own behalf (if they themselves are device owners). [↑](#footnote-ref-2)
2. A participant is a market player, trader or potentially a consumer with an account in Evident Registry and can hold, sell, buy, and redeem I-REC(E)s on their on behalf or on behalf of their clients. [↑](#footnote-ref-3)